

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF MICHIGAN**

In re: **BARFLY VENTURES, LLC, et al.**,<sup>1</sup>

Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

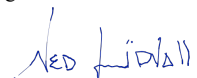
**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	MOR 1 - Disbursements		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		MOR 1a		
Cash disbursements journals				
Statement of Operations	MOR-2	MOR 2a		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	MOR 4a		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4			
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor\_\_\_\_\_  
Date\_\_\_\_\_  
Signature of Joint Debtor\_\_\_\_\_  
Date
  
\_\_\_\_\_  
Signature of Authorized Individual\*

 11/27.20  
\_\_\_\_\_  
Date

 Ned Lidvall  
\_\_\_\_\_  
Printed Name of Authorized Individual

 Interim CEO  
\_\_\_\_\_  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

1- The Debtors are: Barfly Ventures, LLC (8379), Barfly Management, LLC (6274), 9 Volt, LLC (d/b/a HopCat)(1129), 50 Amp Fuse, LLC (d/b/a Stella's Lounge)(3684), GRBC Holdings, LLC (d/b/a Grand Rapids Brewing Company)(2130), E L Brewpub, LLC (d/b/a HopCat East Lansing)(5334), HopCat-Ann Arbor, LLC (5229), HopCat-Chicago, LLC (7552), HopCatConcessions, LLC (2597), HopCat-Detroit, LLC (8519), HopCat-GR Beltline, LLC (9149), HopCat-Holland, LLC (7132), HopCat-Indianapolis, LLC (d/b/a HopCat-Broad Ripple)(7970), HopCat-Kalamazoo, LLC (8992), HopCat-Kansas City, LLC (d/b/a HopCat-KC, LLC and Tikicat)(6242), HopCat-Lexington, LLC (6748), HopCat-Lincoln, LLC (2999), HopCatLouisville, LLC (0252), HopCat-Madison, LLC (9108), HopCat-Minneapolis, LLC (8622), HopCat-Port St. Lucie, LLC (0616), HopCat-Royal Oak, LLC (1935), HopCat-St. Louis, LLC (6994), Luck of the Irish, LLC (d/b/a The Waldron Public House, LLC and McFadden's Restaurant Saloon)(4255).

In re: **BARFLY VENTURES, LLC, et al.**  
Debtor

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### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
<b>CASH BEGINNING OF MONTH</b>								
<b>RECEIPTS</b>								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>								
<b>DISBURSEMENTS</b>								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE, & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/ RENTAL/ LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW *								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>								
<b>NET CASH FLOW</b>								
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>								

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	\$
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$





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**Debtor**

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**Reporting Period: September 30, 2020**

## SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

[illegible]

In re: BARFLY VENTURES, LLC, et al.  
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Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	Current Reporting Month	Cumulative Filing to Date
<b>REVENUES</b>		
Gross Revenues	2,028,673	6,292,578
Less: Returns and Allowances	64,330	195,231
Net Revenue	1,964,343	6,097,347
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold	501,668	1,515,537
	1,462,675	4,581,810
<b>OPERATING EXPENSES</b>		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	(62,506)	232,690
Insider Compensation*		
Insurance		
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	476,442	1,898,788
Salaries/Commissions/Fees	752,367	2,604,556
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other (See attached schedule) "Other"	530,109	2,007,188
Total Operating Expenses Before Depreciation	1,696,412	6,743,222
Depreciation/Depletion/Amortization	448,582	1,800,573
Net Profit (Loss) Before Other Income & Expenses	(682,319)	(3,961,985)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	(28,879)	(68,234)
Interest Expense	291,190	1,215,882
Other Expense (See attached schedule) "Other G&A"	70,450	344,020
Net Profit (Loss) Before Reorganization Items	(1,015,080)	(5,453,653)
<b>REORGANIZATION ITEMS</b>		
Professional Fees		
Impairment	8,874	119,520
U. S. Trustee Quarterly Fees		59,430
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)	309,990	549,491
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(\$1,333,944)	(6,182,094)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

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Net Income Statement

	Hopcat Grand Rapids P9-2020		Stellas P9-2020		GRBC P9-2020		Hopcat East Lansing P9-2020		Hopcat Broad Ripple P9-2020		Hopcat Detroit P9-2020		Hopcat Ann Arbor P9-2020		Hopcat Lincoln P9-2020	
	Actuals		Actuals		Actuals		Actuals		Actuals		Actuals		Actuals		Actuals	
Restaurant Sales	Value	% of NR	Value	% of NR	Value	% of NR	Value	% of NR	Value	% of NR	Value	% of NR	Value	% of NR	Value	% of NR
Sales - Food	169,198	74.5%	100,809	70.0%	33,250	47.4%	169,772	83.8%	97,239	77.2%	199,116	84.1%	154,632	79.9%	120,746	78.9%
Sales - Beer	38,628	17.0%	12,275	8.5%	30,641	43.7%	20,977	10.4%	21,815	17.3%	22,159	9.4%	26,419	13.7%	23,524	15.4%
Sales - Brewed Beer	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sales - Wine/Liquor	19,771	8.7%	32,543	22.6%	8,371	11.9%	15,019	7.4%	7,954	6.3%	17,377	7.3%	11,996	6.2%	10,298	6.7%
Sales - Beverages	4,973	2.2%	3,070	2.1%	989	1.4%	3,944	1.9%	2,310	1.8%	5,694	2.4%	4,968	2.6%	3,619	2.4%
Sales - Rental	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sales - Retail	5	0.0%	0	0.0%	173	0.2%	9	0.0%	11	0.0%	0	0.0%	60	0.0%	30	0.0%
Sales - Gaming	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sales - Loyalty	(8)	0.0%	0	0.0%	0	0.0%	(10)	0.0%	(9)	0.0%	(11)	0.0%	(5)	0.0%	(4)	0.0%
Gross Restaurant Sales	232,567	102.4%	148,697	103.3%	73,424	104.6%	209,711	103.6%	129,320	102.7%	244,335	103.2%	198,070	102.4%	158,213	103.4%
Less: Discount and Comps																
Discount (Comps) 44002 - Beer	970	0.4%	187	0.1%	1,091	1.5%	713	0.3%	456	0.4%	562	0.2%	615	0.3%	611	0.4%
Discount (Comps) GRBC Draft	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount (Comps) 44003 - Wine	14	0.0%	16	0.0%	20	0.0%	0	0.0%	0	0.0%	3	0.0%	6	0.0%	0	0.0%
Discount (Comps) 44004 - Liquor	379	0.2%	865	0.6%	227	0.3%	179	0.1%	52	0.0%	427	0.2%	148	0.1%	175	0.1%
Discount (Comps) 44005 - N/A Beverage	33	0.0%	382	0.3%	16	0.0%	10	0.0%	65	0.1%	20	0.0%	16	0.0%	22	0.0%
Discount (Comps) 44001 - Food	4,037	1.7%	3,233	2.2%	1,875	2.6%	6,288	3.0%	2,839	2.2%	6,578	2.7%	3,806	1.9%	4,359	2.8%
Discount (Comps) 44009 - Retail	0	0.0%	0	0.0%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	9	0.0%
Discount Guest Comp	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Loyalty Expense	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount (Comps) 44008 - Gift Card Discount	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount (Promo) - Beer	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount (Promo) - Brewed Beer	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount (Promo) - Liquor	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount (Promo) - Food	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Less: Discount and Comps	(5,433)	-2.4%	(4,683)	-3.3%	(3,235)	-4.6%	(7,190)	-3.6%	(3,412)	-2.7%	(7,590)	-3.2%	(4,591)	-2.4%	(5,176)	-3.4%
Net Restaurant Sales	227,134	100.0%	144,014	100.0%	70,189	100.0%	202,521	100.0%	125,908	100.0%	236,745	100.0%	193,479	100.0%	153,037	100.0%
Cost of Sales																
Cost of Sales - Pork	1,966	0.9%	805	0.6%	1,300	1.9%	1,968	1.0%	1,191	0.9%	2,493	1.1%	2,013	1.0%	1,193	0.8%
Cost of Sales - Beef/Other Meat Cost	5,864	2.6%	5,187	3.6%	1,269	1.8%	5,543	2.7%	3,275	2.6%	6,567	2.8%	5,365	2.8%	3,962	2.6%
Cost of Sales - Fish	994	0.4%	0	0.0%	65	0.1%	983	0.5%	504	0.4%	1,192	0.5%	949	0.5%	768	0.5%
Cost of Sales - Poultry	4,134	1.8%	2,234	1.6%	1,028	1.5%	4,109	2.0%	3,144	2.5%	6,934	2.9%	5,107	2.6%	3,595	2.3%
Cost of Sales - Produce	4,402	1.9%	3,013	2.1%	1,502	2.1%	4,663	2.3%	2,837	2.3%	5,243	2.2%	4,474	2.3%	3,042	2.0%
Cost of Sales - Dairy Cost	6,585	2.9%	2,038	1.4%	1,351	1.9%	7,113	3.5%	3,753	3.0%	7,507	3.2%	6,070	3.1%	5,372	3.5%
Cost of Sales - Bakery	2,528	1.1%	1,923	1.3%	556	0.8%	2,951	1.5%	1,542	1.2%	3,208	1.4%	2,470	1.3%	2,477	1.6%
Cost of Sales - Grocery	9,199	4.1%	10,619	7.4%	1,454	2.1%	10,542	5.2%	6,101	4.8%	11,720	5.0%	8,850	4.6%	6,730	4.4%
Cost of Sales - Potato Cost	4,471	2.0%	2,452	1.7%	959	1.4%	4,156	2.1%	2,180	1.7%	4,965	2.1%	4,047	2.1%	2,690	1.8%
Cost of Sales - Beer	11,406	5.0%	2,772	1.9%	264	0.4%	5,694	2.8%	5,720	4.5%	7,734	3.3%	7,357	3.8%	6,838	4.5%
Cost of Sales - Brewed Beer	(102)	0.0%	0	0.0%	5,281	7.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Cost of Sales - Wine/Liquor	3,821	1.7%	6,990	4.9%	1,793	2.6%	2,953	1.5%	2,182	1.7%	3,907	1.7%	4,025	2.1%	2,170	1.4%
Cost of Sales - Beverages	525	0.2%	190	0.1%	(58)	-0.1%	105	0.1%	271	0.2%	594	0.3%	371	0.2%	772	0.5%
Cost of Sales - Retail	0	0.0%	320	0.2%	6	0.0%	45	0.0%	0	0.0%	0	0.0%	66	0.0%	101	0.1%
Total Cost of Sales	55,793	24.6%	38,543	26.8%	16,770	23.9%	50,825	25.1%	32,700	26.0%	62,064	26.2%	51,164	26.4%	39,710	25.9%
Total Labor																
Restaurant Labor																
Wages - Salary	19,848	8.7%	17,721	12.3%	13,404	19.1%	18,347	9.1%	16,780	13.3%	19,408	8.2%	12,766	6.6%	17,231	11.3%
Wages - Hourly	39,686	17.5%	26,376	18.3%	17,101	24.4%	40,735	20.1%	24,336	19.3%	48,457	20.5%	42,532	22.0%	30,113	19.7%
Wages - Bonuses	2,135	0.9%	3,103	2.2%	1,916	2.7%	1,716	0.8%	1,948	1.5%	3,001	1.3%	1,835	0.9%	1,766	1.2%
Total Wages	61,669	27.2%	47,200	32.8%	32,421	46.2%	60,798	30.0%	43,064	34.2%	70,866	29.9%	57,133	29.5%	49,110	32.1%
Taxes & Benefits																
Payroll Taxes	5,781	2.5%	5,305	3.7%	3,481	5.0%	6,751	3.3%	3,459	2.7%	6,054	2.6%	7,157	3.7%	4,341	2.8%
Employee Benefits - Health	(8,454)	-3.7%	(11,159)	-7.7%	(13,628)	-19.4%	(4,936)	-2.4%	(8,175)	-6.5%	(12,074)	-5.1%	(4,404)	-2.3%	(7,015)	-4.6%
Employee Benefits - House Accounts	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Employee Benefits - Vacation	(3)	0.0%	359	0.2%	(1)	0.0%	213	0.1%	0	0.0%	1	0.0%	26	0.0%	106	0.1%
Employee Benefits - Workers Comp	(1,979)	-0.9%	(2,099)	-1.5%	(2,220)	-3.2%	(1,901)	-0.9%	(1,020)	-0.8%	(1,925)	-1.0%	(1,965)	-1.0%	(1,475)	-1.0%
Total Taxes & Benefits	(4,655)	-2.0%	(7,594)	-5.3%	(12,368)	-17.6%	127	0.1%	(5,736)	-4.6%	(7,944)	-3.4%	814	0.4%	(4,043)	-2.6%
Total Labor	57,014	25.1%	39,606	27.5%	20,053	28.6%	60,925	30.1%	37,328	29.6%	62,922	26.6%	57,947	30.0%	45,067	29.4%
Restaurant Operating Expenses																
Controllable Expenses																
Advertising & Marketing	159	0.1%	56	0.0%	56	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Cash Over/Short	(6,508)	-2.9%	34	0.0%	(16)	0.0%	5,435	2.7%	219	0.2%	96	0.0%	91	0.0%	1	0.0%
Education and Training	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Employee Incentives	43	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Janitorial	2,728	1.2%	2,575	1.8%	3,309	4.7%	5,329	2.6%	3,325	2.6%	3,009	1.3%	993	0.5%	3,352	2.2%
Outside Services	6,720	3.0%	708	0.5%	1,649	2.3%	2,736	1.4%	1,287	1.0%	3,192	1.3%	3,250	1.7%	1,111	0.7%
Repairs & Maintenance	5,279	2.3%	496	0.3%	4,998	7.1%	1,575	0.8%	2,779	2.2%	1,361	0.6%	1,291	0.7%	567	0.4%
Supplies	17,716	7.8%	10,813	7.5%	9,768	13.9%	15,278	7.5%	11,178	8.9%	16,776	7.1%	12,269	6.3%	13,944	9.1%
Travel	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Total Controllable Expenses	26,137	11.5%	14,682	10.2%	19,764	28.2%	30,353	15.0%	18,788	14.9%	24,434	10.3%	17,894	9.2%	18,975	12.4%
Profit After Controllable Expenses	88,190	38.8%	51,183	35.5%	13,602	19.4%	60,418	29.8%	37,092	29.5%	87,325	36.9%	66,474	34.4%	49,285	32.2%
Non-Controllable Expenses																
Bank Service Charges	94	0.0%	89	0.1%	85	0.1%	95	0.0%	93	0.1%	92	0.0%	93	0.0%	71	0.0%
Business Taxes	521	0.2%	348	0.2%	673	1.0%	1,954	1.0%	1,040	0.8%	2,470	1.0%	2,633	1.4%	908	0.6%
Charitable Contributions	0	0.0%	0	0.0%	0	0.0										

In re: BARLY VENTURES, LLC, et al.,  
Debtor

Net Income Statement

	Hopcat Kalamazoo		Hopcat GR-Beltline		Hopcat -Holland	
	P9-2020		P9-2020		P9-2020	
	Actuals		Actuals		Actuals	
	Value	% of NR	Value	% of NR	Value	% of NR
<b>Restaurant Sales</b>						
Sales - Food	187,881	76.9%	175,775	79.4%	117,829	80.9%
Sales - Beer	38,198	15.6%	35,136	15.9%	20,025	13.8%
Sales - Brewed Beer	0	0.0%	0	0.0%	0	0.0%
Sales - Wine/Liquor	19,125	7.8%	13,004	5.9%	9,242	6.3%
Sales - Beverages	6,550	2.7%	6,381	2.9%	4,520	3.1%
Sales - Rental	0	0.0%	20	0.0%	0	0.0%
Sales - Retail	13	0.0%	453	0.2%	275	0.2%
Sales - Gaming	0	0.0%	0	0.0%	0	0.0%
Sales - Loyalty	(27)	0.0%	(38)	0.0%	(25)	0.0%
<b>Gross Restaurant Sales</b>	<b>251,740</b>	<b>103.1%</b>	<b>230,731</b>	<b>104.2%</b>	<b>151,866</b>	<b>104.3%</b>
Less: Discount and Comps						
Discount (Comps)-44002 - Beer	962	0.4%	1,032	0.4%	633	0.4%
Discount (Comp) GRBC Draft	0	0.0%	0	0.0%	0	0.0%
Discount (Comps)-44003 - Wine	14	0.0%	9	0.0%	39	0.0%
Discount (Comps)-44004 - Liquor	238	0.1%	358	0.2%	133	0.1%
Discount (Comps)-44005 - N/A Beverage	28	0.0%	33	0.0%	21	0.0%
Discount (Comps)-44001 - Food	6,216	2.5%	7,783	3.4%	5,266	3.5%
Discount (Comps)-44009 - Retail	3	0.0%	64	0.0%	190	0.1%
Discount Guest Comp	0	0.0%	0	0.0%	0	0.0%
Loyalty Expense	0	0.0%	0	0.0%	0	0.0%
Discount (Comps)-44008 - Gift Card Discount	0	0.0%	0	0.0%	0	0.0%
Discount (Promo) - Beer	0	0.0%	0	0.0%	0	0.0%
Discount (Promo) - Brewed Beer	0	0.0%	0	0.0%	0	0.0%
Discount (Promo) - Liquor	0	0.0%	0	0.0%	0	0.0%
Discount (Promo) - Food	0	0.0%	0	0.0%	0	0.0%
<b>Less: Discount and Comps</b>	<b>(7,461)</b>	<b>-3.1%</b>	<b>(9,279)</b>	<b>-4.2%</b>	<b>(6,282)</b>	<b>-4.3%</b>
<b>Net Restaurant Sales</b>	<b>244,279</b>	<b>100.0%</b>	<b>221,452</b>	<b>100.0%</b>	<b>145,584</b>	<b>100.0%</b>
<b>Cost of Sales</b>						
Cost of Sales - Pork	2,495	1.0%	2,287	1.0%	1,320	0.9%
Cost of Sales - Beef/Other Meat Cost	5,527	2.3%	6,277	2.8%	3,790	2.6%
Cost of Sales - Fish	1,395	0.6%	1,494	0.7%	982	0.7%
Costs of Sales - Poultry	5,810	2.4%	4,540	2.1%	3,420	2.3%
Cost of Sales - Produce	5,208	2.1%	4,211	1.9%	3,125	2.1%
Cost of Sales - Dairy Cost	7,898	3.2%	7,822	3.5%	4,746	3.3%
Cost of Sales - Bakery	2,845	1.2%	2,870	1.3%	1,881	1.3%
Cost of Sales - Grocery	11,735	4.8%	9,800	4.4%	7,093	4.9%
Cost of Sales - Potato Cost	4,585	1.9%	4,453	2.0%	2,688	1.8%
Cost of Sales - Beer	9,612	3.9%	11,427	5.2%	5,533	3.8%
Cost of Sales - Brewed Beer	0	0.0%	0	0.0%	0	0.0%
Cost of Sales - Wine/Liquor	3,807	1.6%	2,805	1.3%	1,701	1.2%
Cost of Sales - Beverages	288	0.1%	255	0.1%	648	0.4%
Cost of Sales - Retail	(6)	0.0%	354	0.2%	113	0.1%
<b>Total Cost of Sales</b>	<b>61,199</b>	<b>25.1%</b>	<b>58,595</b>	<b>26.5%</b>	<b>37,040</b>	<b>25.4%</b>
<b>Total Labor</b>						
Restaurant Labor						
Wages - Salary	17,662	7.2%	22,046	10.0%	15,019	10.3%
Wages - Hourly	44,421	18.2%	39,136	17.7%	30,119	20.7%
Wages - Bonuses	2,312	0.9%	1,676	0.8%	2,287	1.6%
<b>Total Wages</b>	<b>64,395</b>	<b>26.4%</b>	<b>62,858</b>	<b>28.4%</b>	<b>47,425</b>	<b>32.6%</b>
<b>Taxes &amp; Benefits</b>						
Payroll Taxes	8,510	3.5%	6,574	3.0%	6,915	4.7%
Employee Benefits - Health	(6,632)	-2.7%	(8,744)	-3.9%	(3,251)	-2.2%
Employee Benefits - House Accounts	0	0.0%	0	0.0%	0	0.0%
Employee Benefits - Vacation	2	0.0%	(155)	-0.1%	15	0.0%
Employee Benefits - Workers Comp	(1,893)	-0.8%	(2,005)	-0.9%	(2,117)	-1.5%
<b>Total Taxes &amp; Benefits</b>	<b>(73)</b>	<b>0.0%</b>	<b>(4,330)</b>	<b>-2.0%</b>	<b>1,562</b>	<b>1.1%</b>
<b>Total Labor</b>	<b>64,322</b>	<b>26.3%</b>	<b>58,528</b>	<b>26.4%</b>	<b>48,987</b>	<b>33.6%</b>
<b>Restaurant Operating Expenses</b>						
<b>Controllable Expenses</b>						
Advertising & Marketing	0	0.0%	395	0.2%	0	0.0%
Cash Over/Short	(1,021)	-0.4%	(2,099)	-0.9%	83	0.1%
Education and Training	0	0.0%	0	0.0%	0	0.0%
Employee Incentives	0	0.0%	0	0.0%	0	0.0%
Janitorial	726	0.3%	3,269	1.5%	4,212	2.9%
Outside Services	2,129	0.9%	4,544	2.1%	2,015	1.4%
Repairs & Maintenance	65	0.0%	1,583	0.7%	1,322	0.9%
Supplies	16,102	6.6%	14,258	6.4%	10,581	7.3%
Travel	0	0.0%	0	0.0%	0	0.0%
<b>Total Controllable Expenses</b>	<b>18,001</b>	<b>7.4%</b>	<b>21,950</b>	<b>9.9%</b>	<b>18,213</b>	<b>12.5%</b>
<b>Profit After Controllable Expenses</b>	<b>100,757</b>	<b>41.2%</b>	<b>82,379</b>	<b>37.2%</b>	<b>41,344</b>	<b>28.4%</b>
<b>Non-Controllable Expenses</b>						
Bank Service Charges	45	0.0%	94	0.0%	92	0.1%
Business Taxes	1,366	0.6%	954	0.4%	1,124	0.8%
Charitable Contributions	0	0.0%	0	0.0%	0	0.0%
Equipment Rentals	1,737	0.7%	3,338	1.5%	1,413	1.0%
Food Research	0	0.0%	0	0.0%	0	0.0%
Gift Card Discount	1,358	0.6%	619	0.3%	0	0.0%
Insurance	2,577	1.1%	2,218	1.0%	1,520	1.0%
Legal Fees	0	0.0%	0	0.0%	0	0.0%
Licenses & Permits	223	0.1%	227	0.1%	206	0.1%
Meals & Entertainment	0	0.0%	0	0.0%	0	0.0%
Merchant Account Fees	4,230	1.7%	3,760	1.7%	3,439	2.4%
Music, Cable, Internet	2,351	1.0%	2,049	0.9%	1,735	1.2%
Processing Fees	7,429	3.0%	3,626	1.6%	2,780	1.9%
Professional Fees	0	0.0%	0	0.0%	0	0.0%
Recruiting Fees	0	0.0%	0	0.0%	0	0.0%
Storage	0	0.0%	231	0.1%	0	0.0%
Telephone	415	0.2%	292	0.1%	292	0.2%
Utilities	10,336	4.2%	9,387	4.2%	5,166	3.5%
<b>Total Non-Controllable Expenses</b>	<b>32,067</b>	<b>13.1%</b>	<b>26,795</b>	<b>12.1%</b>	<b>17,767</b>	<b>12.2%</b>
<b>Total Restaurant Operating Expenses</b>	<b>50,068</b>	<b>20.5%</b>	<b>48,745</b>	<b>22.0%</b>	<b>35,980</b>	<b>24.7%</b>
<b>Restaurant Occupancy Costs</b>						
Rent - Building	14,528	5.9%	16,505	7.5%	13,000	8.9%
Rent - Other	(1,505)	-0.6%	(991)	-0.4%	(2,109)	-1.4%
CAM Expenses	3,368	1.4%	250	0.1%	2,745	1.9%
Real Estate Taxes	0	0.0%	2,750	1.2%	0	0.0%
<b>Total Restaurant Occupancy Costs</b>	<b>16,391</b>	<b>6.7%</b>	<b>18,514</b>	<b>8.4%</b>	<b>13,636</b>	<b>9.4%</b>
<b>Restaurant Level Margin</b>	<b>52,299</b>	<b>21.4%</b>	<b>37,070</b>	<b>16.7%</b>	<b>9,941</b>	<b>6.8%</b>
<b>Depreciation and Amortization</b>						
Depreciation Expense	29,493	12.1%	19,435	8.8%	18,357	12.6%
Amortization	0	0.0%	0	0.0%	0	0.0%
<b>Total Depreciation and Amortization</b>	<b>29,493</b>	<b>12.1%</b>	<b>19,435</b>	<b>8.8%</b>	<b>18,357</b>	<b>12.6%</b>
G&A Allocation	30,809	-12.9%	27,930	-12.6%	18,361	-12.6%
Preopening Expenses	0	0.0%	0	0.0%	0	0.0%
Impairment and Disposal Charges	0	0.0%	0	0.0%	0	0.0%
Income from Operations	(8,003)	-3.3%	(10,295)	-4.6%	(26,777)	-18.4%
Interest Expense	36,211	14.8%	32,828	14.8%	21,581	14.8%
Reorganization Costs	0	0.0%	0	0.0%	0	0.0%
Other Income						
Gift Card Breakage	0	0.0%	0	0.0%	0	0.0%
Other Income	3,584	1.5%	6,028	2.7%	3,241	2.2%
Total Other Income	3,584	1.5%	6,028	2.7%	3,241	2.2%
<b>Net Income</b>	<b>(40,630)</b>	<b>-16.6%</b>	<b>(37,094)</b>	<b>-16.8%</b>	<b>(45,117)</b>	<b>-31.0%</b>



In re: BARFLY VENTURES, LLC, et al.  
Debtor

Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

### BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$4,821,394	\$6,661,689
Restricted Cash and Cash Equivalents (see continuation sheet)		
Accounts Receivable (Net)	17,419	\$36,786
Notes Receivable		
Inventories	505,060	\$628,379
Prepaid Expenses	698,028	\$385,740
Professional Retainers		
Other Current Assets (attach schedule)		
<b>TOTAL CURRENT ASSETS</b>	<b>\$6,041,901</b>	<b>\$7,712,594</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements		
Machinery and Equipment	19,716,219	\$21,414,637
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less Accumulated Depreciation		
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$19,716,219</b>	<b>\$21,414,637</b>
<b>OTHER ASSETS</b>		
Loans to Insiders* <sup>1</sup>		\$0
Other Assets (attach schedule)	805,658	\$57,662
<b>TOTAL OTHER ASSETS</b>	<b>\$805,658</b>	<b>\$57,662</b>
<b>TOTAL ASSETS</b>	<b>\$26,563,778</b>	<b>\$29,984,893</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$1,884,535	
Taxes Payable (refer to FORM MOR-4)		
Wages Payable		
Accrued Liabilities (see schedule)	2,067,328	
Deferred Lease Credits		
Secured Debt / Leases Obligations (Post Petition Interest)	280,132	
Professional Fees		
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)		
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>\$4,231,995</b>	
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	\$29,729,084	\$29,729,084
Priority Debt		
Unsecured Debt		
Accounts Payable	5,154,857	5,154,857
PPP Loan	6,482,827	6,482,827
Accrued Liabilities (see schedule)	60,188	1,412,643
Other Liabilities (see schedule)	186,855	185,318
Deferred Lease Credits	9,950,395	10,065,439
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$51,564,206</b>	<b>\$53,030,168</b>
<b>TOTAL LIABILITIES</b>	<b>\$55,796,201</b>	<b>\$53,030,168</b>
<b>OWNER EQUITY</b>		
Member Activity	\$16,482,764	\$16,495,173
Additional Paid-In Capital		
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings	(31,611,870)	(31,611,871)
Adjustments to Owner Equity (attach schedule)		
Net Income	(14,103,317)	(7,928,577)
<b>NET OWNER EQUITY</b>	<b>(29,232,423)</b>	<b>(23,045,275)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$26,563,778</b>	<b>\$29,984,893</b>

\*"Insider" is defined in 11 U.S.C. Section 101(31).

<sup>1</sup> - At December 31, 2018, the Company had unsecured, noninterest bearing advances due from a member in the amount of \$1,554,059.

In re: **BARFLY VENTURES, LLC, et al.**  
**Debtor**

Case No. 20-1947-jwb  
 Reporting Period: September 30, 2020

**BALANCE SHEET - continuation sheet**

ASSETS		BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
	Liquor License/Trademarks/Goodwill	805,658	857,661
LIABILITIES AND OWNER EQUITY			BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities			
	Current portion of long-term debt and capital lease obligations	96,017	94,480
	Warrant Liability	90,838	90,838
Adjustments to Owner Equity			
Postpetition Contributions (Distributions) (Draws)			
Accrued Liabilities			
	Accrued Property Tax	22,603	35,392
	Accrued Compensation	431,831	393,145
	Deferred Revenue	603,437	725,486
	Use Tax	2,441	1,605
	Sales Tax	126,255	44
	Personal Property Tax	108,005	125,994
	Accrued Insurance	-68,057	
	Other	709,685	13,330
	Outside Services - Janitorial	10,485	
	Utilities		
	Gas	2,822	3,876
	Water & Sewer	3,268	16,892
	Trash	9,917	3,971
	Steam		2,308
	Electric	14,025	31,582
	Deposit	40,847	40,869
	Credit Card Liability	24,418	17,736
	Print Charges	19,947	413
	Tax- Other	5,400	
	<b>Total</b>	<b>2,067,328</b>	<b>1,412,643</b>

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re: BARFLY VENTURES, LLC, et al.  
Debtor

Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

### STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding						
FICA-Employee		See Attachment MOR 4a				
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes						
<b>State and Local</b>						
Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
<b>Total Taxes</b>						

### SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$1,279,434	\$551,220	\$53,880	\$0	\$0	\$1,884,535
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders*						
Other:						
Other:						
<b>Total Postpetition Debts</b>	\$1,279,434	\$551,220	\$53,880	\$0	\$0	\$1,884,535

Explain how and when the Debtor intends to pay any past-due postpetition debts.

\*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: **BARFLY VENTURES, LLC, et al.,<sup>1</sup>**  
Debtor

Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

### Statistical Summary

Company:FB7 - Barfly Ventures LL Service Center:0056 Great Lakes Status:Under Review  
Week#:39 Pay Date:09/28/2020 P/E Date:09/20/2020  
Qtr/Year:3/2020 Run Time/Date:15:24:04 PM EDT 09/24/2020

<b>Taxes Debited</b>	Federal Income Tax	29,695.31
	Earned Income Credit Advances	0.00
	Social Security - EE	26,722.65
	Social Security - ER	26,770.08
	Social Security Adj - EE	0.00
	Medicare - EE	6,192.64
	Medicare - ER	6,260.75
	Medicare Adj - EE	0.00
	Medicare Surtax - EE	0.00
	Medicare Surtax Adj - EE	0.00
	COBRA Premium Assistance Payments	0.00
	Federal Unemployment Tax	768.50
	Families First FMLA-PSL Payments Credit	0.00
	Families First ER Medicare Credit	0.00
	Families First FMLA-PSL Health Care Premium Credit	0.00
	CARES Retention Qualified Payments Credit	0.00
	CARES Retention Qualified Health Care Credit	0.00
	State Income Tax	14,006.40
	Non Resident State Income Tax	0.00
	State Unemployment Insurance - EE	0.00
	State Unemployment Insurance Adj - EE	0.00
	State Disability Insurance - EE	0.00
	State Disability Insurance Adj - EE	0.00
	State Unemployment/Disability Ins - ER	2,495.66
	State Family Leave Insurance - EE	0.00
	State Family Leave Insurance - ER	0.00
	State Medical Leave Insurance - EE	0.00
	State Medical Leave Insurance - ER	0.00
	Transit Tax - EE	0.00
	Workers' Benefit Fund Assessment - EE	0.00
	Workers' Benefit Fund Assessment - ER	0.00
	Local Income Tax	3,101.05
	School District Tax	0.00
	<b>Total Taxes Debited</b>	<b>116,013.04</b>
<b>Other Transfers</b>	Full Service Direct Deposit Acct. No.5413485554Tran/ABA072410013	226,079.39
	Wage Garnishments Acct. No.5413485554Tran/ABA072410013	1,519.72
	<b>Total Amount Debited From Your Account</b>	<b>343,612.15</b>
<b>Bank Debits &amp; Other Liability</b>	Checks	0.00
	Adjustments/Prepay/Voids	975.52
<b>Taxes- Your Responsibility</b>	<b>None this payroll</b>	

Note: If you have requested ADP to defer your Employer Social Security taxes under the CARES Act, this report will not display the amount that will be deferred. The actual amount of Employer Social Security tax deferred will be displayed on your Tax Invoice in ADP SmartCompliance with Reason Code CV.

#### Total Liability

**343,612.15**  
**343,612.15**  
**344,587.67**  
**344,587.67**

In re: **BARFLY VENTURES, LLC, et al.,<sup>1</sup>**  
Debtor

Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

### Statistical Summary

Company:FB7 - Barfly Ventures LL Service Center:0056 Great Lakes  
Week#:37 Pay Date:09/14/2020  
Qtr/Year:3/2020 Run Time/Date:16:11:06 PM EDT 09/10/2020

Status:Under Review  
P/E Date:09/06/2020

<b>Taxes Debited</b>	Federal Income Tax	30,528.03
	Earned Income Credit Advances	0.00
	Social Security - EE	26,707.35
	Social Security - ER	26,807.71
	Social Security Adj - EE	0.00
	Medicare - EE	6,203.79
	Medicare - ER	6,269.55
	Medicare Adj - EE	0.00
	Medicare Surtax - EE	0.00
	Medicare Surtax Adj - EE	0.00
	COBRA Premium Assistance Payments	0.00
	Federal Unemployment Tax	731.61
	Families First FMLA-PSL Payments Credit	0.00
	Families First ER Medicare Credit	0.00
	Families First FMLA-PSL Health Care Premium Credit	0.00
	CARES Retention Qualified Payments Credit	0.00
	CARES Retention Qualified Health Care Credit	0.00
	State Income Tax	13,557.81
	Non Resident State Income Tax	0.00
	State Unemployment Insurance - EE	0.00
	State Unemployment Insurance Adj - EE	0.00
	State Disability Insurance - EE	0.00
	State Disability Insurance Adj - EE	0.00
	State Unemployment/Disability Ins - ER	2,572.94
	State Family Leave Insurance - EE	0.00
	State Family Leave Insurance - ER	0.00
	State Medical Leave Insurance - EE	0.00
	State Medical Leave Insurance - ER	0.00
	Transit Tax - EE	0.00
	Workers' Benefit Fund Assessment - EE	0.00
	Workers' Benefit Fund Assessment - ER	0.00
	Local Income Tax	3,048.69
	School District Tax	0.00
	<b>Total Taxes Debited</b>	<b>116,427.48</b>
<b>Other Transfers</b>	Full Service Direct Deposit Acct. No.5413485554Tran/ABA072410013	219,478.27
	Wage Garnishments Acct. No.5413485554Tran/ABA072410013	1,834.70
	<b>Total Amount Debited From Your Account</b>	<b>337,740.45</b>
<b>Bank Debits &amp; Other Liability</b>	Checks	0.00
	Adjustments/Prepay/Voids	2,806.18
<b>Taxes- Your Responsibility</b>	<b>None this payroll</b>	

Note: If you have requested ADP to defer your Employer Social Security taxes under the CARES Act, this report will not display the amount that will be deferred. The actual amount of Employer Social Security tax deferred will be displayed on your Tax Invoice in ADP SmartCompliance with Reason Code CV.

#### Total Liability

**337,740.45**  
**337,740.45**  
**340,546.63**  
**340,546.63**

In re: **BARFLY VENTURES, LLC, et al.,1**  
Debtor

Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

Company Totals	Hours		Earnings		Statutory Deductions		Voluntary Deductions	Net Pay
Company Code								
221 - Barfly Ventures-Partners	Reg	0.00	Reg	34,278.68	O/T	0.00	Total Deductions 38,551.00	8 Pays 0.00
	O/T	0.00	Earnings 3	0.00	Earnings 4	0.00		
	Hours 3	0.00	Earnings 5	4,272.32	Gross	38,551.00		
	Hours 4	0.00						
Earnings Analysis	CAR Car Allowance	1,300.00	CEL Cellphone Allow	350.00	SET Self Employ Tax Cont	2,622.32		
Memo Analysis	ERH ER HTH Contribution	1,221.95	ERL ER Life Contribution	11.52				
Voluntary Ded. Analysis	CK1 CHECKING	35,072.18	CK2 CHECKING	1,500.00	DNT Dental	203.78	HEA Health	1,260.27
	IDN ID Theft	13.46	LON LTD	2.86	NQD NQDC \$	350.00	SV1 SAVING	79.34
	TDO TeleDoc	4.50	VLF Vol Life	26.42	VSP Vision	38.19		
Net Payroll :	0.00	Checks :	0	Flagged :	8	eVouchers :		8
Total Deposits :	36651.52	Vouchers :	8	Net Cash Pays 1,000.00 or More :	8	Paper Vouchers Printed :		0
Net Voids :	0.00	Adjustments:	0					
Net Cash :	36,651.52							

In re: **BARFLY VENTURES, LLC, et al.,1**  
Debtor

Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

Company Totals	Hours		Earnings			Statutory Deductions		Voluntary Deductions		Net Pay
Company Code										
221 - Barfly Ventures-Partners	Reg	0.00	Reg	34,278.68	O/T	0.00	Total Deductions		8 Pays	
	O/T	0.00	Earnings 3	0.00	Earnings 4	0.00	38,551.00		0.00	
	Hours 3	0.00	Earnings 5	4,272.32	Gross	38,551.00				
	Hours 4	0.00								
Earnings Analysis	CAR Car Allowance	1,300.00	CEL Cellphone Allow	350.00	SET Self Employ Tax Cont	2,622.32				
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Net Voids :	0.00	Adjustments:	0							
Net Cash :	36,651.52									

In re: BARFLY VENTURES, LLC, et al.  
Debtor

Case No. 20-1947-jwb  
Reporting Period: September 30, 2020

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging		Amount
0 - 30 days old	17,419	
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable	17,419	
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

### DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		X
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Debtor Questionnaire explanation.